

STATEMENT OF BIDDER'S QUALIFICATIONS

STATEMENT OF BIDDER'S QUALIFICATIONS

I, _____, being first duly sworn, depose, say and certify
(Type or Print Name)
that I am the _____ of _____
(Title) (Bidder Name)
the Bidder submitting the forgoing Bid Proposal.

1. Bidder's Organization

1.1 Form of entity of Bidder, i.e., corporation, partnerships, etc.:

1.1.1 If corporation, state the following:
State of incorporation: _____
Date of incorporation: _____
President: _____
Secretary: _____
Treasurer: _____

1.1.2 If partnership, state the following:
Date of organization: _____
Type of partnership: _____
Names of all general partners; if any of the general partners are not
natural persons, provide the information for each such general partner
requested by 1.1.1, 1.1.2 and 1.1.4 as appropriate:

1.1.3 If proprietorship, state the following:
Names of all proprietors: _____

1.1.4 If joint venture, state the following:
Date of organization: _____
Names of all Joint Ventures; for each Joint Venture, identify the form of
entity and provide the information requested by 1.1.1, 1.1.2 and 1.1.3
above for each Joint Venture, as appropriate:

Page 2 of 6
STATEMENT OF BIDDER'S QUALIFICATIONS

1.1.5 If other than listed above, describe type of organization and name all principals:

1.2 How many years has your organization been in business as a contractor?

1.3 How many years has your organization been in business under its present name?

1.3.1 Identify any former names under which your organization has conducted business.

2. **Financial**

2.1 If you are the apparent low bidder will you provide a Financial Statement for the identical organization of the Bidder? Yes_____ No_____. If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (i.e., parent/subsidiary, etc.).

2.2 The Financial Statement provided to be current audited, reviewed or compiled Financial Statement of your organization prepared by a Certified Public Accountant licensed in the State of California utilizing generally accepted accounting practices applied in a consistent manner. The Financial Statement must include a current balance sheet and income statement showing: (i) current assets (i.e., cash, accounts receivable, accrued income, deposits, material inventory, etc.); (ii) net fixed assets; (iii) other assets; (iv) current liabilities (i.e., accounts payable, accrued salaries, accrued payroll taxes, etc.); and (v) other liabilities (i.e., capital, capital stock, earned surplus and retained earnings).

3. **Licensing**

3.1 List all jurisdictions, other than the State of California, in which your organization is licensed to do business as a contractor, and for each jurisdiction listed, identify the class of license or description of the work permitted by the license.

- 3.2 California Contractor's License
- 3.2.1 License Number: _____
- 3.2.2 Expiration Date: _____
- 3.2.3 Responsible Managing Employee or Responsible Managing Officer:

- 3.2.4 License Classification(s):

- 3.3 Has a claim or other demand ever been made against your organization's California Contractor's License Board? Yes_____ No_____. If so, on a separate attachment state the following: (i) the name, address and telephone each such claimant; (ii) the date of each such claim or demand; (iii) the circumstances giving rise to each such claim or demand; and (iv) the disposition of each such claim or demand.
- 3.4 Has a complaint ever been filed against your organization's California Contractor's License with the California Contractor's License Board? Yes_____ No _____. If so, on a separate attachment state the following for each such complaint: (i) the name of the complainant; (ii) the date of the complaint, and (iii) the disposition thereof, including without limitation, any disciplinary action imposed by the California Contractor's License Board.
- 3.5 Attach to this Statement true and correct copies of the following:
- 3.5.1 Your organization's California Contractor's License (the copy must clearly and legibly show: (i) the licensee name; (ii) the expiration date; and (iii) the classification(s) of licensure).
- 3.5.2 The Contractor's License Bond posted by your organization in connection with your organization's California Contractor's License pursuant to California Business and Professions Code §§ 7071.5 and 7071.6 (the copy of must clearly and legibly show: (i) the Bond number or other information sufficient for identification; (ii) the name, address and telephone number of the Surety on the Bond; (iii) the signature of the individual executing the Bond on behalf of the Surety and if such individual's authority is conferred by a power of attorney or by such individual's designation as an attorney in fact on behalf of the Surety, including a clear and legible copy of such power of attorney or attorney in fact designation; (iv) the principal on such Bond; and (v) the expiration date of such Bond).
- 3.5.3 If your organization's California Contractor's License is issued by virtue of the qualification of a responsible managing employee or responsible managing officer of your organization, the Qualifier's Bond, if required

STATEMENT OF BIDDER'S QUALIFICATIONS

pursuant to California Business & Professions Code §7071.9 (the copy must clearly and legibly show: (i) the Bond number or other information sufficient for identification; (ii) the name, address and telephone number of the Surety on the Bond; (iii) the signature of the individual executing the Bond on behalf of the Surety and if such individual's authority is conferred by a power of attorney or by such individual's designation as an attorney in fact on behalf of the Surety, including a clear and legible copy of such power of attorney or attorney in fact designation; (iv) the principal on such Bond; and (v) the expiration date of such Bond).

4. Experience

- 4.1 List the categories of work your organization typically performs with its own forces.
- 4.2 Claims and suits (if you answer yes to any of the following, you must attach details).
 - 4.2.1 Have any lawsuits or other proceedings, including without limitation arbitration proceedings, ever been brought against your organization or any of its principals or officers in connection with any construction contract or construction project? Yes_____ No_____. If so, describe the circumstances, the amount or relief sought and the disposition of each such lawsuit or other proceeding.
 - 4.2.2 Has your organization ever filed a lawsuit or initiated other proceedings, including without limitation arbitration proceeding, in connection with any construction contract or construction project? Yes_____ No_____. If so, describe the circumstances, the amount or relief sought and the disposition of each such lawsuit or other proceeding.
 - 4.2.3 Are there any judgments, orders, decrees or arbitration awards pending, outstanding or by which your organization or any of its officers, partners, or principals are bound by? Yes _____ No _____. If so, describe each such judgment, order or arbitration award and the present status of the satisfaction or discharge thereof.
- 4.3 On a separate attachment, list all construction projects your organization has in progress and for each project listed, state (i) a general description of the work performed or to be performed by your organization, (ii) the dollar value of the work performed or to be performed by your organization; (iii) the owner's name, name of the owner's representative, the owner's address and telephone number; (iv) the project architect, address and telephone number; (v) percent presently completed and (vi) the scheduled completion date.

STATEMENT OF BIDDER'S QUALIFICATIONS

- 4.4 On a separate attachment, list all construction projects completed by your organization in the past five years and for each project, state: (i) a general description of the work performed by your organization on the project; (ii) the dollar value of the work performed or to be performed by your organization; (iii) the owner's name, name of the owner's representative, the owner's address and telephone number; (iv) contract amount; (v) date of completion; and (vi) whether the project was completed within contract time and contract budget.
- 4.5 Has your organization ever refused to sign a contract awarded to it? Yes _____ No _____. If so, on a separate attachment state the following: (i) describe each such contract; (ii) the owner's name, address and telephone number; (iii) a description of the project; and (iv) the circumstances of the refusal to sign the contract.
- 4.6 Has your organization ever failed to complete a construction contract? Yes _____ No _____. If so, on a separate attachment state the following: (i) describe each such contract; (ii) the owner's name, address and telephone number; (iii) a description of the project; and (iv) the circumstances of the failure to complete.
- 4.7 Has your organization ever been declared in default of a construction contract? Yes _____ No _____. If so, on a separate attachment state the following: (i) describe each such contract; (ii) the owner's name, address and telephone number; (iii) a description of the project; and (iv) the circumstances of the declaration of default.
- 4.8 Has a claim or other demand ever been asserted against any Bid Bond, Performance Bond or Labor and Material Payment Bond posted by your organization in connection with any construction contractor or your submittal of a proposal on a construction contract? Yes _____ No _____. If so, on a separate attachment state the following: (i) state the name, address and telephone number of each such claimant; (ii) the date of the claim; and (iii) the disposition thereof.
- 4.9 On a separate attachment identify all contracts for Projects awarded to your organization by a California public school district (kindergarten through 12th grade) or a California community college district. For each contract identified, provide: (i) an identification of the district awarding the contract; (ii) the name, address, telephone and fax number of the person in each such district responsible for overseeing or administering such contract; (iii) the name, address, telephone and fax number of the individual at the office of the Architect of record for each such project responsible for oversight of the Project or administration of the contract; (iv) a general description of the Project, including dollar value of construction, size by square footage, type of structure, i.e., wood frame, masonry block, steel frame, etc. and type or use of Project, i.e., general classroom, administrative, laboratory, multi-use, etc.

5. **References**

(Include name, contact person, telephone/fax number and address of each reference provided).

5.1 Trade References (3 minimum)

5.2 Bank References

5.3 Owner References (3 minimum)

6. **Accuracy**

I am authorized to execute this Statement of Bidder's Qualifications under penalty of perjury on behalf of the Bidder; I have personal knowledge of each of the responses contained in this Statement of Bidders' Qualifications and/or I have conducted necessary and appropriate inquiry to determine the truth, completeness and accuracy of each of the foregoing responses. The responses to each and all of the foregoing are complete and accurate; there are no omissions of material fact or information that render any of the foregoing false or misleading; there are no omissions of material fact or information that render any of the foregoing false or misleading, there are no misstatements of fact in any of the foregoing.

Executed this _____ day of _____, 20_____, at _____.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(Signature)