

## Vendors Available In CalSTRS Administered Plans

Page 1 of 2

Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement with CalSTRS 403bComply. Changes will be made periodically to this list depending on vendor updates. Please check the website before you make a final decision about any vendor.

### Vendor List

Vendor Name	403b Compare ID
1. AIG Retirement Services (formerly VALIC)*	<a href="#">Contact Information</a> 1117
2. American Century Investments *	<a href="#">Contact Information</a> 1164
3. American Fidelity	<a href="#">Contact Information</a> 1062
4. American Funds Distributors** (only available through ASPIre)*	<a href="#">Contact Information</a> 1057
5. American United Life Ins. Co. (no longer accepting new plans)	<a href="#">Contact Information</a> 1128
6. Americo	<a href="#">Contact Information</a> 1035
7. Ameritas (Grandfathered Only)	<a href="#">Contact Information</a> 1027
8. Annuity Investors Life Insurance (AILIC)*	<a href="#">Contact Information</a> 1096
9. Aviva	<a href="#">Contact Information</a> 1021
10. AXA Equitable Life Insurance Company*	<a href="#">Contact Information</a> 1067
11. CALSTRS Pension2*	<a href="#">Contact Information</a> 1097
12. Commonwealth Annuity	<a href="#">Contact Information</a> 1018
13. CTA Voluntary Retirement Plans for Educators, LLC*	<a href="#">Contact Information</a> 1926
14. First Investors*	<a href="#">Contact Information</a> 1077
15. Franklin Templeton	<a href="#">Contact Information</a> 1025
16. FTJ Fundchoice*	<a href="#">Contact Information</a> 1148
17. General American (only for participants contributing prior to 11/30/2004)	<a href="#">Contact Information</a> 1167
18. Great American Financial Resources	<a href="#">Contact Information</a> 1092
19. GWN Securities*	<a href="#">Contact Information</a> 1113
20. Horace Mann Investors (includes the Retirement Advantage Product)*	<a href="#">Contact Information</a> 1963
21. Horace Mann Life Insurance*	<a href="#">Contact Information</a> 1014
22. IA Pacific Life Ins. Co.*	<a href="#">Contact Information</a> 1135
23. Invesco Distributors, Inc (previously Oppenheimer Funds Distributor, Inc.)*	<a href="#">Contact Information</a> 1121
24. Investment Provider Xchange (available through FPS)	<a href="#">Contact Information</a> 1966
25. Legend Group, The*	<a href="#">Contact Information</a> 1052
26. Lincoln Financial Group*	<a href="#">Contact Information</a> 1029
27. Lincoln Investment Planning*	<a href="#">Contact Information</a> 1068
28. MassMutual, through its subsidiary, C.M. Life Insurance Co. (only available for participants contributing before 12/29/2017)	<a href="#">Contact Information</a> 1074
29. Met Life Insurance Company of Connecticut (formerly Travelers Life & Annuity)	<a href="#">Contact Information</a> 1073
30. Metropolitan Life Insurance Company*	<a href="#">Contact Information</a> 1024
31. Midland National Life Insurance Company	<a href="#">Contact Information</a> 1043
32. Modern Woodmen of America	<a href="#">Contact Information</a> 1015
33. National Life Group*	<a href="#">Contact Information</a> 1036
34. New York Life	<a href="#">Contact Information</a> 1083

## Vendors Available In CalSTRS Administered Plans

Page 2 of 2

Vendor Name	403b Compare ID
35. North American Co. for Life and Health Insurance	<a href="#">Contact Information</a> 1472
36. Pacific Life	<a href="#">Contact Information</a> 1130
37. PFS Investments Inc*	<a href="#">Contact Information</a> 1030
38. Pentegra Retirement Services	<a href="#">Contact Information</a> 1718
39. PlanMember*	<a href="#">Contact Information</a> 1127
40. Putnam Investments	<a href="#">Contact Information</a> 1145
41. RiverSource Investments, LLC (Ameriprise)	<a href="#">Contact Information</a> 1041
42. Security Benefit*	<a href="#">Contact Information</a> 1022
43. Symetra (only for participants contributing prior to 11/30/2004)	<a href="#">Contact Information</a> 1087
44. Thrivent Financial for Lutherans	<a href="#">Contact Information</a> 1038
45. Thrivent Investment Management	<a href="#">Contact Information</a> 1066
46. Transamerica Life Insurance Company (no longer accepting new plans)	<a href="#">Contact Information</a> 1160
47. T Rowe Price (for accounts opened prior to 2017)	<a href="#">Contact Information</a> 1005
48. USAA Investment Mgmt Company	<a href="#">Contact Information</a> 1142
49. USAA Life Insurance Company	<a href="#">Contact Information</a> 1053
50. Vanguard*	<a href="#">Contact Information</a> 1102
51. VOYA Financial/ReliaStar	<a href="#">Contact Information</a> 1060
52. Waddell & Reed	<a href="#">Contact Information</a> 1042
53. Western National Life Insurance Company	<a href="#">Contact Information</a> 1162

\* Roth contributions are accepted by these vendors.

\*\*ASpire will be the vendor selection you choose on our website when enrolling for a payroll deduction with any vendor that only accepts contributions through ASpire. You or your broker can reach ASpire Financial Services (formerly 403b ASP) directly at 866-634-5873 or go to their website at [www.403bplan.info/inde.php](http://www.403bplan.info/inde.php).

If you would like to see this option as listed on 403bCompare, go to the 403bCompare website, select "Browse Vendors," select the letter with which your vendor begins (e.g., **A**merican Funds), select the vendor name on the next page, select "Product List" on the next page, select the name of the Product in which you are interested, then select "Product Features" on the following page.

For American Funds, Principal Funds, and some other funds that are no longer available (check the 403bCompare list), you can continue making contributions through a custodial account with ASpire Financial Services, variable annuities or other custodial accounts. You must select an option available through CalSTRS 403bComply so that we are sure the Vendor you choose has agreed to the terms of your Employer's Written Plan and to provide data to CalSTRS 403b Comply electronically.

ASpire Financial Services and similar options typically charge additional fees for this service so you will have to determine if this is worthwhile.

CalSTRS 403bComply does not have any business relationship with ASpire Financial Services or any other vendors and does not endorse this or any other company.

**IMPORTANT NOTE:** If CalSTRS 403bComply takes over the administration of your employer's 403(b) plan and your vendor is no longer available, and you want to continue contributing to your 403(b) fund through one of the alternatives above, you must stop your deduction to the fund no longer available and change the deduction to the new alternative you have selected.