

Vendors Available In CalSTRS Administered Plans

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Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement with CalSTRS 403bComply. Changes will be made periodically to this list depending on vendor updates. Please check the website before you make a final decision about any vendor.

Vendor List

Vendor Name	403b Compare ID
1 American Century Investments*	1164
2 American Fidelity	1062
3 American Funds Distributors** (only available through ASPIre)*	1057
4 American United Life Ins. Co.	1128
5 Americo	1035
6 Ameritas	1027
7 Annuity Investors Life Insurance (ALLIC)*	1096
8 Aviva	1021
9 AXA Equitable Life Insurance Company*	1067
10 CALSTRS Pension2*	1097
11 Cambridge Investment Research	1184
12 Commonwealth Annuity	1104
13 CTA Voluntary Retirement Plans for Educators, LLC	1926
14 First Investors*	1077
15 Franklin Templeton	1025
16 FTJ Fundchoice	1148
17 General American (only for participants contributing prior to 11/30/2004)	1167
18 Great American Financial Resources	1092
19 GWN Securities*	1113
20 Horace Mann*	1014
21 IA Pacific Life Ins. Co.*	1135
22 Legend Group, The*	1052
23 Life Insurance Company of the Southwest* (National Life Group)	1036
24 Lincoln Financial Group*	1029
25 Lincoln Investment Planning*	1068
26 MassMutual, through its subsidiary, C.M. Life Insurance Co.	1074
27 Met Life Insurance Company of Connecticut (formerly Travelers Life & Annuity)	1073
28 Metropolitan Life Insurance Company*	1024
29 Midland National Life Insurance Company	1043
30 Modern Woodmen of America	1015
31 Nationwide (Includes SchoolsFirst FCU Retirement Builder and SDCOE/Fringe Benefit Consortium)*	1144
32 New York Life	1083
33 North American Co. for Life and Health Insurance	1472
34 OppenheimerFunds Distributor, Inc.*	1121
35 Pacific Life	1130
36 PFS Investments Inc *	1030
37 Pentegra Retirement Services	1718
38 PlanMember*	1127
39 Putnam Investments	1145
40 RiverSource Investments, LLC (Ameriprise)	1041
41 RSG Securities*	1174

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	Vendor Name		403b Compare ID
42	Security Benefit*	Contact Information	1022
43	Symetra (only for participants contributing prior to 11/30/2004)	Contact Information	1087
44	Thrivent Financial for Lutherans	Contact Information	1038
45	Thrivent Investment Management	Contact Information	1066
46	Transamerica Life Insurance Company	Contact Information	1160
47	T Rowe Price	Contact Information	1005
48	USAA Investment Mgmt Company	Contact Information	1142
49	USAA Life Insurance Company	Contact Information	1053
50	VALIC*	Contact Information	1117
51	Vanguard	Contact Information	1102
52	VOYA Financial/ReliaStar	Contact Information	1060
53	Waddell & Reed	Contact Information	1042
54	Western National Life Insurance Company	Contact Information	1162

* Roth contributions are accepted by these vendors.

**ASPIre will be the vendor selection you choose on our website when enrolling for a payroll deduction with any vendor that only accepts contributions through ASPIre. You or your broker can reach ASPIre Financial Services (formerly 403b ASP) directly at 866-634-5873 or go to their website at www.403bplan.info/inde.php.

If you would like to see this option as listed on 403bCompare, go to the 403bCompare website, select "Browse Vendors," select the letter with which your vendor begins (e.g., **A**merican Funds), select the vendor name on the next page, select "Product List" on the next page, select the name of the Product in which you are interested, then select "Product Features" on the following page.

For American Funds, Principal Funds, and some other funds that are no longer available (check the 403bCompare list), you can continue making contributions through a custodial account with ASPIre Financial Services, variable annuities or other custodial accounts. You must select an option available through CalSTRS 403bComply so that we are sure the Vendor you choose has agreed to the terms of your Employer's Written Plan and to provide data to CalSTRS 403bComply electronically.

ASPIre Financial Services and similar options typically charge additional fees for this service so you will have to determine if this is worthwhile.

CalSTRS 403bComply does not have any business relationship with ASPIre Financial Services or any other vendors and does not endorse this or any other company.

IMPORTANT NOTE: If CalSTRS 403bComply takes over the administration of your employer's 403(b) plan and your vendor is no longer available, and you want to continue contributing to your 403(b) fund through one of the alternatives above, you must stop your deduction to the fund no longer available and change the deduction to the new alternative you have selected.